

## Specialist Behaviour Support Providers: How to lodge a Behaviour Support Plan

## **Quick Reference Guide**

This guide outlines how to use the NDIS Quality and Safeguards Commission (NDIS Commission) **Portal** to lodge a behaviour support plan.

## **Table of Contents**

Special	ist Behaviour Support Providers: How to lodge a Behaviour Support Plan1
Access	ing the NDIS Commission Portal (the Portal)2
Step	1: Obtain a PRODA account2
Step	2: Are you considered suitable as a NDIS behaviour support practitioner?2
Step	3 – Self request access role for the Portal2
Genera	al tips when lodging a behaviour support plan3
Getting	g ready to lodge
1.	Create behaviour support plan identification number (plan ID)
2.	Add participant details7
3.	Add disability details10
4.	Add address details11
5.	Consent to share information 12
6.	Add key contacts
7.	Enter details about the behaviour support plan16
8.	Add implementing provider details17
9.	Add a functional behaviour assessment
10.	Add behaviours of concern 24
11.	Add restrictive practices
12.	Attach the Behaviour Support Plan
13.	Send draft behaviour support plan to implementing provider(s)
14.	Fix an error in a plan
15.	Closing a plan
Plan	status definitions
Cont	tact us

## Accessing the NDIS Commission Portal (the Portal)

## Step 1: Obtain a PRODA account

To access the Portal, you will need a PRODA account. For instructions, see the <u>Quick Reference</u> <u>Guide: Getting access to NDIS Commission Portal.</u>

# Step 2: Are you considered suitable as a NDIS behaviour support practitioner?

Under the National Disability Insurance Scheme (NDIS), a specialist behaviour support provider must engage behaviour support practitioners, who are persons that the NDIS Commissioner of the NDIS Quality and Safeguards Commission (NDIS Commission) considers suitable to undertake behaviour support assessments and to develop behaviour support plans that may contain the use of restrictive practices. There is <u>information about this requirement</u> on our website.

If you have not been considered suitable as an NDIS behaviour support practitioner, your access request will be rejected.

## Step 3 – Self request access role for the Portal

#### Behaviour Support Practitioner role

Once you have your PRODA account and have been considered suitable as a NDIS behaviour support practitioner, log in to the Portal and request access for '**Behaviour Support Practitioner**'. This role is approved by the NDIS Commission. You will be notified via email if your access has been approved within approximately two business days.



**Tip:** if you are requesting multiple user roles, ensure the behaviour support practitioner role is requested separately from any other roles. Do not request multiple roles at the same time as this may result in your request for the behaviour support practitioner role being rejected.

#### Behaviour Support Practitioner Admin role

An administrative staff member or other non-behaviour support practitioner can assist in the lodging of behaviour support plans for the specialist behaviour support provider. However, a behaviour support practitioner must be added to the behaviour support plan in the Portal and is responsible for the information entered on the Portal and contained in the behaviour support plan.

The Behaviour Support Practitioner Admin can complete all steps required for lodgement; however, the behaviour support practitioner must complete the final step of clicking the 'Send draft' button.

#### When is the behaviour support plan lodged?

The behaviour support plan is lodged when the 'send draft' button is pressed and the status of the plan changes to 'pending'.

## General tips when lodging a behaviour support plan



**Tip:** Complete mandatory fields when entering information. These are identified by a red asterisk (\*). Fields that are not marked with a red asterisk are not essential to complete the lodgement.



**Tip:** When searching for providers, always use the provider's ABN only. If you mistype the provider's name, the Portal may return zero results, as it looks for an exact match. Using the ABN as the only search term is the most reliable way of finding providers in the Portal quickly.



**Tip:** Ensure you add the implementing providers' service location/outlet after adding the implementing provider. This is required to add the behaviours of concern and restrictive practices.

Getting ready to lodge
Prior to lodgement, it is a good idea to have the following items easily available and accessible:
<ol> <li>A completed behaviour support plan in a document that contains at least one regulated restrictive practice. The plan can be written on your own template or on the NDIS Commission template. <u>Note - if there are no restrictive practices in the plan, lodgement</u> <u>is not required.</u></li> </ol>
2. Implementing provider details:
<ul><li>a. Each Implementing provider's ABN</li><li>b. Service location outlet ID number or outlet name or outlet address</li></ul>
<b>3.</b> Medication details (if chemical restraint is included in the plan) e.g., medication chart with the names of the medications, dosage and frequency.
<b>4.</b> A functional behaviour assessment, if a comprehensive behaviour support plan is being lodged, as this must also be attached to the Portal.
<b>Tip:</b> Select 'Functional Behaviour Assessment' as the document type when uploading.
If you have multiple access roles, ensure you are logged in as behaviour support practitioner or Behaviour Support Practitioner Admin role.

Г

# 1. Create behaviour support plan identification number (plan ID)

1.1. Click on the behaviour support plan drop down menu and select **Behaviour support plan list.** 

NDIS Quality and Safeguards Commission	Change role / Manage access	Notifications Switch to myplace Logout
Home Tasks - Behaviour support plan -	Participants +	
Behaviour support plan list	Commission Portal, Beh	naviour.
My behaviour support pla	ns Behaviour support plans	Participants
		Tasks
		Number of tasks awaiting action: 1

#### 1.2. Click Create plan.

Behavi	our support	plans		<b>Q</b> Search	Crea	te plan
List of behavi	our support plans					
My 🖌 Ap	ply Filter					
<u>Plan Id</u>	<u>Plan created date</u>	<u>Plan start date</u>	<u>Review date</u>	<u>Plan type</u>	<u>Status</u>	
				Comprehensive	Pending	View
				Comprehensive	Draft	View

#### 1.3. Select Interim or Comprehensive and then select Save and continue.

Only select *Comprehensive* if you have a completed a functional behaviour assessment ready to upload. Once you select either *Interim* or *Comprehensive*, a plan identification number (plan ID) is created for this plan type and cannot be changed. If you select the wrong plan type, you will need to go back to step 1.2 and create another plan.



**Tip:** Do not select 'RP record (no BSP)' plan type. If you are a practitioner uploading a behaviour support plan, then you should only choose between an interim plan and a comprehensive plan.



*Tip:* If the wrong plan type is selected, go to step 15 to close the plan and select 'created in error' as reason for closure.

Behaviour support 👻		
Create a behaviou	ur support plan	* required
	Plan type:*	
	Comprehensive Interim	
	RP Record (no BSP)	
Discard changes and return		Save and continue
1800 035 544 <u>Support</u> Accessibility   Copyright & D	<u>Feedback</u> isclaimer   Privacy information   User access request form	

You have now created a draft behaviour support plan in the Portal.

**Note:** NSW/ACT practitioners need to provide the plan ID to implementing providers for the authorisation submission.

Behaviour support plan	Overview	
Person: TEST TEST		
Type: Comprehensive Status: Draft	Notifications	Overview
Behaviour support practitioner: Behaviour Support	More than 3 providers: N	ld: 4-7QF2Y1F
	More than 3 restraints: N	Created date: dd/mm/yyyy 23/08/2023
Overview	Report due: Report due in 8 days	Behaviour support practitioner: Behaviour Support
Person details		RP authorisation status:
Key contacts		
Details	Provider list	
Implementing providers	There are no providers	

*Tip:* The *plan ID* is located in the 'Behaviour support plan overview' section on the right-hand side of the screen.

## 2. Add participant details

2.1. Click the **Person details** from the left-hand side menu then click **Select Add.** 

Home Tasks • Behaviour support plan •	Participants ▼	
Behaviour support plan	Person details	* required
Person:	Person	
Type: Comprehensive Status: Draft		Add
Behaviour support practitioner: Behaviour Support	There are no participants recorded.	
Overview		
Person details		

2.2. On the 'Participant Search' screen, enter the participant details and click Search.

NDIS number:	COS participant ld:	
First name:	Middle name:	Last name:
Date of birth: <i>dd/mm/yyyy</i>	Gender:	Email address:
Date of birth: <i>dd/mm/yyyy</i>	Gender:       Image: Delta Select	Email address:

#### 2.3. Select a Participant record to add then click Select.

Eirst name       Last name       NDIS number       Date of birth       Email address       Status         TEST       TEST       7777777       30/10/1997       Active       Select	Resu	lts						
▶ TEST TEST 777777 30/10/1997 Active Select		<u>First name</u>	Last name	NDIS number	Date of birth	Email address	<u>Status</u>	Create participant
		TEST	TEST	7777777	30/10/1997		Active	Select

2.4. Check the participant details for accuracy. If they are incorrect, update the **person's details**. Go to step 3.1.



*Tip:* If numerous entries appear, cross check against the Date of Birth (DOB) on the behaviour support plan and NDIS participant number.

eate/update participant		req
Date created: 28/10/2022 COS participant Id: 4-7HB0P68	Last updated: 28/10/2022	Last updated by: CallCentre03 CallCentre03
NDIS number:		
7777777		
First name:* TEST	Middle name:	Last name:* TEST
First name:* TEST Title:*	Middle name: Gender:*	Last name:* TEST Country of birth:
First name:* TEST Title:* Mr	Middle name: Gender:*	Last name:* TEST Country of birth: Please Select
First name:* TEST Title:* Mr Aboriginal or Torres Strait Islander (ATSI) original	Middle name: Gender:* Indeterminate Indeterminate	Last name:* TEST Country of birth: Please Select Age:

*Tip:* If you select an existing participant, this will auto populate their details in the plan, so you can move to the next section.

#### 2.5. If no participant records appear after searching, click **Create participant** and go to step 2.6.

Results
Create participant
No records were found matching your search criteria. Please refine your search and try again.

2.6. Enter the participant details and go to step **3.1**.

NDIS number:		
First name:*	Middle name:	Last name:*
Title:*	Gender:*	Country of birth:
Aboriginal or Torres Strait Islander (ATSI) origin:	Date of birth:* <i>dd/mm/yyyy</i>	Age:
Please Select	2	

*Tip:* Once you have created the participant record for the first behaviour support plan, it will be available to use for any subsequent behaviour support plans for that participant.

**Tip:** When lodging a behaviour support plan for a person that is funded under the Disability Supports for Older Australians (DSOA) Program, enter their health ID number under the section for NDIS participant number. If you do not know their health ID number put "COS". The NDIS Commission Portal will accept any number entered if the letters COS are placed in front.

## 3. Add disability details

3.1. Scroll down to the **Disability details** tile then click **Add/update disability**.

Disability details	
Add disability details.	
No disabilities recorded.	Add/update disability

#### 3.2. Select the **Disability type/s**, then click **Save and close.**

Select disability			х
,			
adhd adhd	Acquired brain injury	Autism spectrum	Blind/Vision impairment
Cerebral palsy	Deaf/Hearing impairment	Developmental delay	Intellectual disability
Multiple sclerosis	Neurological	Other	Psychosocial disability
Speech impairment	Spinal cord injury	Stroke	
Discard changes and close			Save and close

## 4. Add address details

4.1. Scroll down to the Addresses tile then click Add address.

▼ Addresses	
Add current participant address.	
No addresses recorded.	Add address

#### 4.2. Type the Address details using <u>no punctuation</u>, then click Save.

Address Form	at: Street Number, Street Name, Subu	b, State, Postcode		
Enter your add	ress and select an option from the dro	pdown list.		
If the address o	loes not appear in the list, try again, o	r click "I don't see my addres	s" from the dropdown list.	
Please enter th	e full address below*:			
e.g. 76 Athllon I	Drive Greenway ACT 2900			
card changes ar	<u>nd return</u>			Sav

#### 4.3. Then scroll down and click, save and return.

ld cur	rrent participant address.		Add addres
	Address	Status	Start date
•	123 Testing Street, SUBURB NSW 2000	Active	09/08/2024

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### 5. Consent to share information

5.1. The consent to share information section is not mandatory.
Only complete this section if you have a copy of evidence of consent from the participant (or someone authorised to do so on their behalf). Click update.
If you do not have a copy, go to step 6.1.

Consent to share information
The participant (or someone authorised to do so on their behalf) consents to the Commission sharing the following records with any government department or authority responsible for authorisation of restrictive practices concerning the participant in order to help it exercise that responsibility:
(a) this plan
(b) any report that the Commission receives about the use of restrictive practices concerning the participant.
Update
l attach a copy of evidence of the consent:
No

#### 5.2. Select Yes, enter the details of the consent and click save.

pdate consent to share informat	tion	
If you have a copy of evidence of the conhere.	nsent, you will need to add this to attachments in	the left hand navigation before updating the information
The participant (or someone authorised to do so or authority responsible for authorisation of restrictive (a) this plan	n their behalf) consents to the Commission sharing practices concerning the participant in order to h	g the following records with any government department or elp it exercise that responsibility:
(b) any report that the Commission receives about t	the use of restrictive practices concerning the parti	icipant.
		* required
I attach a copy of evidence of the consent:*	Consent received date:* dd/mm/yyyy	Consent provided by:*
Yes		
Discard changes and close		Save

5.3. Go to the attachments tab on the left-hand side menu. **Click Add attachments**. Then upload a copy of the consent. Make sure you select **consent to share information** as the 'document type' from the drop-down options and click **save and close**.

Add/update attachment details	Х
	* required
Name:*	
Consent to Share Information	
	_
Consent to share information	
Description: Maximum of 250 character	rs
	h.
	~
	_
Discard changes and close	Save and close

**Tip:** If you select 'Yes' to 'attaching a copy of the consent', and you do not add evidence of the consent in the attachments tab, it will not let you send the draft plan to '**pending**' status.

## 6. Add key contacts

6.1. Click the **Key contacts** from left hand side menu then click **Add**.

Behaviour support plan	Key contacts
Person: BOB DR Type: Comprehensive	Key contacts for the person with disability and people consulted when developing the behaviour support plan. Ensure appropriate consent has been obtained before including personal details and contact information.
Status: Draft Behaviour support practitioner: Behaviour Support	Add There are no key contacts.
Overview	
Person details	
Key contacts	

#### 6.2. Click Search.

Add key contact	
	Search
Discard changes and return	

#### 6.3. Type the key contact's search details then click Search.

earch contact		
First name:	Last name:	
DOB: <i>dd/mm/yyyyy</i>	Gender:	~
Email address:	Phone number:	
Contact Id:		
Discard changes and close		Search

6.4. Select a Key contact record to add then click **Select and close.** 

Ac	ld conta	act					X
							Search again
	<u>Last name</u>	<u>First name</u>	DOB	Mobile	Email address	Gender	Contact Id
0	SINGH	BEE	01/01/1988	02 6161 6161	bee.singh@ema	i Unspecified	4-3RMT9WX
0	SINGH	GIL		02 6161 6161	gil.singh@email.		4-3SD0P06
Di	iscard change	es and close			Cre	eate Se	elect and close

- 6.5. If the key contact you are searching for is not there, click on the **Create** button and enter their details.
- 6.6. Check the **Key contact's details** for accuracy.
- 6.7. Update **Key contact's details** if they are incorrect.
- 6.8. Click Save.

Key contact			* required
Title:*		First name:*	Last name:*
Person tune:*	~	Person consultant if other	Concultad date: * dd/mm/ana
Person type."	×	Person consulted, ir other:	2
Email address:		Phone number:	
Discard changes and ret	urn		Save

## 7. Enter details about the behaviour support plan

7.1. Click **Details** from the left-hand side menu.

Click Update.

Click the **select** button next to the behaviour support practitioner box to select the practitioner that you are uploading the plan for.

7.2. Enter the **start date**, **end date** and **review date**. The review date should be at least one month before the end date.

Behaviour support plan	Details		
Person: Type: Comprehensive			Copy Send draft Update
Status: Expired Behaviour support practitioner:	ld:	Created date: dd/mm/yyyy	Туре:
Overview	Behaviour support practitioner:	Behaviour support practitioner's organisation:	RP authorisation status:
Person details			
Key contacts	Start date: dd/mm/yyyy	End date: <i>dd/mm/yyyy</i>	Review date: dd/mm/yyyyy
Details		na ana amin'ny fisiana amin'ny fisiana amin'ny fisiana amin'ny fisiana amin'ny fisiana amin'ny fisiana amin'ny	an and the second se
Implementing providers	State:	ls short term approval in place?	1
Assessments			
Behaviours of concern	Overall status:	Reason for closure:	Status change date: dd/mm/yyyy
Plan description	and an		



*Tip:* Plan start dates in the portal should align with the dates on the attached behaviour support plan.

Interim behaviour support plans are developed within 1 month and comprehensive behaviour support plans are developed with 6 months of being engaged.

A provider is considered 'engaged' from either the date of the service agreement, or the date specified in the service agreement (i.e. where a date is specified in the agreement by which the provider is to commence developing the plan)

7.3. Enter the **State** the participant is living in.

For Queensland only, indicate whether a short-term approval is in place.



**Tip:** After saving, check that the dates you have entered are correct. If they are incorrect, update and save again.

## 8. Add implementing provider details



The NDIS (Provider Registration and Practice Standards) Rules 2018 state "a person must be registered under section 73E of the Act to provide a class of supports to a participant if, during the provision of the supports, there is, or is likely to be, an interim or ongoing need to use a regulated restrictive practice in relation to the participant."

This means any NDIS funded provider who implements (or is likely to implement) restrictive practices is required to be registered with the NDIS Commission for the type of support they are providing. This includes completing audit against Module 2A: Implementing Behaviour Support Plans. They do not need to be registered specifically for behaviour support registration group 0110.

#### **Unregistered implementing provider**

If you are developing a behaviour support plan for a participant who is engaging unregistered providers and implementing regulated restrictive practices, please contact the NDIS Commission.

#### No implementing provider

When there is no NDIS funded implementing provider using the regulated restrictive practice (e.g., family members, school) you will not be able to enter the behaviours of concern or regulated restrictive practices in the plan. The delivery of services to NDIS participants funded by the State or Territory Government, is an example of a non-NDIS provider and may include Forensic, Health and Mental Health Services or child protection agencies.

For these behaviour support plans:

- complete step 9 if it is a comprehensive plan adding a functional behaviour assessment.
- complete <u>step 12</u> attach a copy of the plan.
- then go to <u>step 15</u> and close the plan. Select the appropriate reason for closure e.g. **implemented by family** or **implemented by non-NDIS provider**.

For a behaviour support plan that is implemented by a registered NDIS provider(s), continue to follow each step in this guide.

#### 8.1. Select Implementing providers and click Add.



**Tip:** Only add in NDIS providers who are implementing the restrictive practices. Do not add other providers to this section. Any other providers involved who are not implementing any restrictive practices can be added under <u>**Key contacts**</u> (see section 6).



**Tip:** As the practitioner and the specialist behaviour support provider, you are automatically displayed on the **'details'** view and do not need to be re-added here.

Behaviour support plan	Implementing providers	
Person:	Select provider to view details.	
Type: Comprehensive Status: Draft	There are no providers.	Approve
Behaviour support practitioner:	Service locations (outlets)	
Overview	Add an implementing provider's service location (outlet) to this plan.	
Person details	There are no service locations (outlets) selected.	Add
Key contacts		
Details		
Implementing providers		
Assessments		
Behaviours of concern		
Schedule of restrictive practices		
Monthly reporting of restrictive practices		
Authorised reporting officer report submission		

#### 8.2. Type the **implementing provider ABN** then click **Search**.

You can also search by name, however it is easier to find the correct provider by using the ABN only. You should also verify both the ABN and provider name to ensure you have not selected another provider that is not involved with the participant.

Search provider		х
	Name:	
	Phone:	
	Email:	
	ABN:	
	State:	_
Discard changes and close		Search

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#### 8.3. Select an **Implementing provider record** to add then click **Confirm.**

Se	lect provider						х
							Search again
	Registration Id	Legal name	Business name	ABN	Address	Provider type	
0							

If there are more providers to add, repeat steps 8.1 – 8.3.

- 8.4. Where there are multiple providers, select a **primary provider**. This is the provider likely to be using the restrictive practices the most. Click the **Actions** button to change a primary provider.

*Tip:* When the plan status is in draft, the *Remove* button is available. If a provider is added in error, ensure it is not the primary provider, click the *Actions* button and click *Remove*.

**Tip:** The primary provider cannot be removed. Add the correct provider first, make them the primary provider by clicking the **make primary** button, and then remove the incorrect provider. Note: This will also remove any behaviours of concern or restrictive practices that have been attached to this provider.

Behaviour support plan	Implementing providers	
Person:	Select provider to view details. Add	
Status: Draft Behaviour support	Primary provider <u>Registration Id</u> <u>Legal name</u> <u>Business name</u> <u>ABN</u> <u>Review date</u>	
practitioner:	Yes Actions	
Overview	No Actions	
Person details	Update	
Key contacts	Select Format, Press Export, and Save Download Make primary	,
Implementing providers	Format: Comma Separated Values (CSV)	_

#### 8.5. Click on the Provider name and, on the 'Service locations (outlets) screen, click Add.

Service locations (outlets)	
Add an implementing provider's service location (outlet) to this plan.	Add
There are no service locations (outlets) selected.	

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#### 8.6. Type the Service location (outlet) name or ID then click Add.

If you are unsure of what outlet address to add, confirm with the implementing provider. You can also leave the fields blank, and click on the **Search locations** button. This will bring up a list of all available service locations to select from.

Select service locations (outlet)					х
					Search locations
Outlet Id	Outlet name	Outlet type	Address	Status	
				Active	
Discard changes and clos	ie.				Confirm

#### 8.7. Select a Service location record to add then click Confirm.

*Tip:* You will not be able to add any behaviours of concern or regulated restrictive practices if a service location is not added.



*Tip:* If there is more than one provider, you need to add a service location for each provider by *repeating steps 8.5 – 8.7.* 

## 9. Add a functional behaviour assessment

This is a mandatory field for comprehensive behaviour support plans. It is not required for interim plans.

9.1. Select Assessments and click Add.

This is a two-step process – first create a record of the assessment by clicking **Add**. Then upload a copy of the assessment under **Attachments**.

Behaviour support plan	Assessments
Person: Type: Interim Status: Draft	Add functional behaviour assessment here. Other relevant assessments can be added if the appropriate consent has been received. Protected and sensitive information should not be added.
Behaviour support practitioner:	There are no assessments.
Overview	Attachments     Attachment
Person details	You currently don't have an attachment linked to this assessment. If you have the right access and if the button is enabled, click "Add attachment".
Key contacts	
Details	
Implementing providers	
Assessments	

9.2. Enter the assessor's name and report date and select *Functional Behaviour Assessment* then click **Save**.

Add assessment			х
			* required
Assessor:*	Assessment:* FunctionalBehaviour Assessment	Report date: dd/mm/yyy	₩y*
Assessment information:			*
			Ŧ
Assessor's qualifications:			
			Ŧ
Discard changes and close			Save

Note: Assessment information and Assessor's qualifications are not mandatory fields.

**Tip:** Only the functional behaviour assessment is required to be attached. Other assessments do not need to be lodged with the NDIS Commission, but practitioners can attach other reports if useful.

9.3. Click on the name of the assessment, then select the **Attachments** tile and click **Expand.** 

Assess	ments				* required
Add function consent has	al behaviour assess been received. Prote	ment here. Other rele ected and sensitive in	evant assessments ca formation should no	an be added if the app t be added.	ropriate Add
<u>Assessor</u>	Assessment	<u>Report date</u>	Assessment information	<u>Assessor's</u> <u>qualifications</u>	Update
▶ At	tachments				

#### 9.4. Click Add attachment.

<ul> <li>Attachments</li> </ul>	<b>P</b> Add attachment
You currently don't have an attachment linked to this assessment. If you have the rig is enabled, click "Add attachment".	ght access and if the button

#### 9.5. Choose a File to Upload (attach) then click Open.

🤗 Choose File to Upload	t i			×
← → ~ ↑ 🗖 ›	This PC > Desktop	5 V	Search Desktop	Q
Organise 👻 New fo	older		EEE	• 🔟 🕐
v A Ouidharran	Name	Date modified	Туре	Size
Downloads	*	11/07/2018 4:26 PM	PNG File	20 KB
Desktop	t.			
Documents	*			
> I This PC > Provide the second s				
File	e name:	~	Custom Files (*.bm	p;*.gif;*.jfif;* ~
	L		Open	Cancel

9.6. Select *Functional Behaviour Assessment* as the **Document type** then click **Save and close**.

Name:*		* require
Document type:*		
FunctionalBehaviour Assessme	ent 🗸	
Description:	You have 218 of 250 characters remaining	
This assessment will provide	0	

*Tip:* If the functional behaviour assessment is contained within the behaviour support plan, attach the behaviour support plan here as well as attaching it under **attachments**.

*Tip:* Ensure that you have Functional Behaviour Assessment showing on the screen in two places, both at the top and underneath *Attachments*.

Behaviour support	Assessments						* required
plan	Add functional holowin	ur according there. Ot		nts can be	addad if the appropriate con	cont has been receiv	ad Drotostad and
Person: Type: Comprehensive	sensitive information s	hould not be added.	ner relevant assessme	nts can be	e added if the appropriate con:	sent has been receiv	Add
Status: Draft Behaviour support practitioner: User1 BVT	Assessor	Assessment	Report date		Assessment information	<u>Assessor's</u> qualifications	
	John Smith	FunctionalBehavi Assessment	our or				Update
Overview							
Person details	<ul> <li>Attachm</li> </ul>	ents					
Key contacts						æA	dd attachment
Details	Name	<u>Type</u>	Document type	<u>Size</u>	Date uploaded	Uploaded by	
Implementing providers	Participant Functional	docx	FunctionalBehavi our Assessment	73	02/06/2020	User1 BVT	Actions+
Assessments	assessment						
Behaviours of concern							
Schedule of restrictive practices							
Monthly reporting of restrictive practices							

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## 10. Add behaviours of concern

10.1. Click Behaviours of concern from left-hand side menu and click Add.

Person: Plan type: Comprehensive	Behaviours of	concern	
Plan status: Draft Behaviour support	Below is a list of behaviour details.	s of concern for all providers. Click	view to see full
practitioner:		Find:	
Overview		Please Select	$\sim$
Person details		Search:	
			Run Search
Providers			Add
Behaviours of concern	There are no behaviour of c	oncern records.	

10.2. Select a Behaviour of concern from the **Behaviour of concern** drop down field. Select the **Provider Business name** and **Service location**, then click **Next**.

viour of concern:*	
m to self - physical	$\checkmark$
ce location:*	
enbeyan	Select
i	m to self - physical ice location:* enbeyan

10.3. Do not enter the behaviour of concern details. Scroll down and Click **Save and return**.

Triggers:	Maximum of 2000 characters
	^ ^
	*
Low risk scenarios:	Maximum of 2000 characters
	*
	Y
Web of the second second	Maximum of 2000 at an element
High risk scenarios:	Maximum of 2000 characters
	A
	*
Function of helpsuisure	Manines of 2000 sharestore
Function of behaviour:	Maximum of 2000 characters
	*
vel also sees and values	

If there are more behaviours of concern to add, repeat steps 10.1 – 10.3.

10.4. If there are multiple providers, the behaviour of concern must be added against each provider where the behaviour occurs. To do this, select the behaviour of concern and click on the **copy** button. Change the **Provider business name** and **Service location** to reflect the different provider.

Behaviours	of concern			
Below is a list of behav	viours of concern for all providers. Click v	view to see full details.		
		Find:		
		Please Select		~
		Search:		
				Run Search
				Add
ld	Behaviour of concern	Provider business name	Service location	
	Physical aggression- property			Actions
	Physical aggression -			View
	people			Update
	Verbal aggression - people			Сору

## 11. Add restrictive practices

11.1. Click Schedule of restrictive practices from the left-hand side menu, and then click Add.

Person: Plan type: Comprehensive Plan status: Draft Behaviour support	Restrictive practi Implementing providers are req practice use. Select 'Report' for e	ices juired to submit a monthly rep each restrictive practice type b	ort on restrictive below.
practitioner:		Find:	
Overview		Please Select	~
Person details		Search:	Lawrence of the second
			Run Search
Behaviours of concern			Add
Schedule of restrictive practices	There are no restrictive practices.	2	

11.2. Complete the **restrictive practice** information from drop down fields then click **Next**.

Provider business na	ime:*	Service location:*	-	Administration ty	/pe:*
	Select	S	elect	Routine	~
Restrictive practice t	ype:*	Restrictive practice sub-t	ype:	Sub type, if other	:
Environmental Restr	raint 🗸	Restricted access - activit	ty 🗸		

11.3. Enter the restrictive practice authorisation details. If you have not received a copy of authorisation select **No** and click save and return

Restrictive practice details		* required
rovide details for restrictive practice		
Attach Evidence of Authorisation. If you are a	n implementing provider reviewing this plan, attach evide	nce of authorisation in the attachments section.
Authorisation		
Is authorisation and consent required?*	Have authorisation and consent been received?*	Status:
Yes	No	Unauthorised
Authorisation and consent received from:	Authorisation start date: <i>dd/mm/yyyy</i>	Authorisation end date: <i>dd/mm/yyyy</i>
Please Select	2	Ĩ
Attachments		
Add attachments, including evidence of authorisation	if required.	<b>P</b> Add attachment
You currently don't have an attachment linked to this n	estrictive practice. If you have the right access and if the bu	tton is enabled, click "Add attachment".
Discard changes and return		Save and return

**Tip:** It is the role of the Implementing provider(s) to lodge evidence of authorisation. Therefore, if authorisation is not yet obtained, the implementing provider (Authorised Reporting Officer role) can edit these fields and attach evidence of authorisation when they are activating the plan. (See NDIS Commission Quick Reference Guide – Activating Behaviour Support Plans and Lodging Evidence of Authorisation for additional information).

*Tip:* Restrictive Practice authorisation details can be edited, and evidence attached even when the plan is active.

11.4. If you have received evidence of authorisation, record these details under the authorisation section and attach this evidence at the bottom of the restrictive practice details page. Then click **Save and return.** 

Restrictive practice details		* required
Provide details for restrictive practice		
Attach Evidence of Authorisation. If you are an	implementing provider reviewing this plan, attach evide	nce of authorisation in the attachments section.
Authorisation		
Is authorisation and consent required?*	Have authorisation and consent been received?*	Status:
Yes	Yes 💌	Authorised
Authorisation and consent received from:*	Authorisation start date: <i>dd/mm/yyyy</i> *	Authorisation end date: <i>dd/mm/yyyy*</i>
Please Select		2
Attachments		
Add attachments, including evidence of authorisation	if required.	<b>P</b> Add attachment
You currently don't have an attachment linked to this re	strictive practice. If you have the right access and if the bu	tton is enabled, click "Add attachment".
Discard changes and return		Save and return

**Note:** The 'Authorisation and consent received from' should be **Authorising Body**, not **Guardian**. Queensland is the only exception to this.

11.5. For **chemical restraint**, different dosages or frequencies of the same medication can be combined and entered as a total daily dose. For example, 5mg in the morning and 10mg in the evening of the same medication can be entered in a total daily dose of 15mg. Where the frequency is less than daily, the frequency can be selected from the drop-down options.

Behaviour support practitioner:	Restrictive practice de	etails	*	requir
	Provide details for restrictive practice			
Overview				
Person details	Attach Evidence of Authorisation. If authorisation in the <u>attachments sec</u>	you are an implementing provider reviewing tion.	this plan, attach evidence of	
Key contacts	Authorisation			
Details	Autionsation			
Implementing providers	Is authorisation and consent required?*	Have authorisation and consent been received?	Status:	
Assessments	Please Select 🗸	Please Select		
Behaviours of concern	Authorisation and consent	Authorisation start	Authorisation end	
Schedule of restrictive	received from:	date: dd/mm/yyyy	date: <i>dd/mm/yyyy</i>	-
practices	Please Select 💙	2		2
Monthly reporting of restrictive practices				
Authorised reporting officer	Medication details			
report submission	Drug name:*			
ctions	×			
Attachments	Frequency:*	Total daily dosage:*	Unit of measurement:*	
Nata	~	3	I	~
Notes			g (grams)	
	Duration:	Conditions/limits of use:*	mg (milligrams)	
		Please Select	ml (millilitres)	
			ug (micrograms)	

11.6. To enter additional restrictive practices, **repeat steps 11.1 – 11.5.** 

11.7. If there are multiple providers, the regulated restrictive practice must be added against each provider that will be using the practice. To do this, select the restrictive practice and click Copy. Then change the Provider business name and Service location to reflect the different provider.

Actions	
View	
Update	e e
Сору	
•	

**Tip:** Each implementing provider must have at least one restrictive practice listed.

**Tip:** The regulated restrictive practices outlined in the behaviour support plan need to match the regulated restrictive practices entered into the schedule of restrictive practices.

## 12. Attach the Behaviour Support Plan

12.1. From the left-hand side navigation menu select Attachments.

Behaviour support plan	Attachments
Person:	<b>#</b> Add attachment
Type: Interim	
Status: Draft	You currently don't have an attachment linked to this behaviour support plan. If you have the right access and if the button is enabled, click "Add attachment"
Behaviour support	
practitioner	
Overview	
Person details	
Key contacts	
Details	
Implementing providers	
Assessments	
Behaviours of concern	
Plan description	
Schedule of restrictive practices	
Monthly reporting of restrictive practices	
Authorised reporting officer report submission	
Related links	
Actions	
Tasks	
Attachments	

#### 12.2. Click on Add attachment.

Attachments	
	<b>₽</b> Add attachment
You currently don't have an attachment linked to this application. If you have the right access and if the button attachment".	is enabled, click "Add

NDIS Commission Portal Quick Reference Guide: Specialist Behaviour Support providers: How to lodge a behaviour support plan - V4 August 2024

12.3. Once you have selected the file to attach, select *Behaviour support plan* from the document type drop-down list.

#### 12.4. Click Save and close.

Add/update attachment details	x
	* required
Name:*	
Behaviour Support Plan	
Document type:*	
Behaviour support plan	
Description: Maximum of 250 characte	rs
Discard changes and close	Save and close



Tip: Description is not a mandatory field

# 13. Send draft behaviour support plan to implementing provider(s)



**Tip:** Check all sections listed down the left-hand side menu to ensure that you have completed all the details required.

Behaviour Support Practitioner Admin role

13.1. Ensure that a behaviour support practitioner has been linked to the plan. Go to the **Details** view, click **update** and then click **select** to add a behaviour support practitioner.

Behaviour	Details			* required
Person: Type: Comprehensive Status: Draft	ld:	Created date: dd/mm/yyyy 06/05/2020	Type: Comprehensive	
Behaviour support practitioner: .	Behaviour support practitioner Select	Behaviour support practitioner's organisation:	RP authorisation status:	
Person details	Start date:* dd/mm/yyyy	End date:* dd/mm/yyyy	Review date:* dd/mm/yyyy	,
Key contacts	3	2		ĊD
Details	State:*	Is short term approval in place?		
Implementing providers	×	No		

13.2. Click **Validate**. This will check that all mandatory fields have been completed. An error message will display to identify any missing information.

Behaviour support plan	Details		
Person:			Validate Copy Updat
ype: Comprehensive	Let.	Created date. dd/mm/anay	Type
Behaviour support practitioner:	м.	created date. duriningyyy	ijpe.
Overview	Behaviour support practitioner:	Behaviour support practitioner's organisation:	RP authorisation status:
Person details			Fully Authorised
Key contacts	Start date: dd/mm/yyyy	End date: dd/mm/yyyy	Review date: dd/mm/yyyy
Details			
Implementing providers	State:	Is short term approval in place?	
Assessments			
Behaviours of concern	Overall status:	Reason for closure:	Status change date: dd/mm/ywyy
Schedule of restrictive practices			
Monthly reporting of restrictive practices	Closure description-		

#### Behaviour Support Practitioner role

Only this role can send the plan to the implementing provider by clicking the **Send draft** button. This sends the plan to the implementing providers to activate it and commence monthly reporting.

The behaviour support practitioner is responsible for the information contained in the behaviour support plan and entered into the Portal. The practitioner should verify that the information has been entered correctly.

13.3. From the menu, select **Details**. Click **Send draft**. Please note, after you have clicked **Send draft**, the **Overall status** of the plan changes from **Draft** to **Pending**.

erson:	Details		
ype: Comprehensive			
tatus: Draft			
ehaviour support ractitioner:			Copy Send draft Updat
	ld:	Created date: dd/mm/yyyy	Туре:
Overview		13/06/2019	Comprehensive
Person details	Behaviour support practitioner:	Behaviour support practitioner's organisation:	RP authorisation status:
Key contacts			Fully Authorised
Details	Start date: <i>dd/mm/yyyy</i>	End date: <i>dd/mm/yyyy</i>	Review date: <i>dd/mm/yyyy</i>
Providers	13/06/2019	07/06/2020	08/05/2020
Assessments	State:	ls short term approval in place?	
Behaviours of concern	NSW	No	
Plan description	Overall status:	Reason for closure:	Status change date: <i>dd/mm/yyyy</i>
Schedule of restrictive practices	Draft		

**Tip:** When the status changes to **pending**, a **task** is allocated to the primary authorised reporting officer (ARO) for the implementing provider. The primary ARO is the first person that became the ARO for the implementing provider. To find out who the primary ARO is, or to change the primary ARO, the provider can email <u>nqsc.ictsupport@ndiscommission.gov.au</u> with their ABN.

NDIS Quality and Safeguards Commission	Change role / Manage access	Notifications <sup>0</sup> Switch to myplace Logout
Home Tasks - Behaviour support plan -		
Welcome to the NDIS Commis	sion Portal,	
Tasks	My Behaviour Support Plans	Behaviour Support Plans
Number of tasks awaiting action: 5		
1800 035 544 <u>Support Feedback</u> Accessibility Copyright & Disclaimer   Privacy information		

**Tip:** Any ARO can still activate the plan by locating the plan through search, navigating to the implementing provider view, and clicking the **Activate** button (NDIS Commission Portal Quick Reference Guide: Activating Behaviour Support Plans and Lodging Evidence of Authorisation).

Once the implementing provider has activated the plan, the status of the plan will change to 'active'. No changes can be made to the plan once it is active.

Once the end date has passed, the status of the plan will automatically change to 'expired'.

### 14. Fix an error in a plan

#### **Draft plans**

14.1. When the plan status is 'draft', a **Remove** button is available under the **Actions** button.

Behaviour support plan	Implementing providers	
Person:	Select provider to view details.	bb
Status: Draft Benaviour support	Primary provider <u>Registration Id Legal name Business name ABN</u> <u>Review date</u>	
practitioner:	Ves Action	ns
Overview	No Action	15
Person details	Upd	ste
Key contacts	Select Format, Press Export, and Save Download	ove
Details	Format: Comma Separated Values (CSV)	e primary
Implementing providers		

To remove an implementing provider added in error, click **Remove**. This will also remove all associated behaviours of concern and restrictive practices.

**Tip:** The primary provider cannot be removed. Add the correct provider first and make them the primary by clicking the **make primary** button, and then remove the incorrect provider. For more information, see paragraph 8.4.

The **remove** button is also available under **Behaviours of concern** and **Schedule of restrictive practices**, allowing individual behaviours of concern and restrictive practices to be removed.

Implementing Providers cannot view behaviour support plans when they are in draft status.

#### **Pending plans**

14.2. An error identified when the plan status is 'pending' can be fixed by changing the status back to 'draft'.

In draft, edits can be made – see step 14.1 for how to remove providers, behaviours of concern or restrictive practices added in error.

To change the status back to 'draft', go to the **Details** view, click **Update** and then click the **Status** drop-down box and select *Draft*.

A behaviour support plan is considered lodged with the NDIS Commission when the status is 'pending'.

Behaviour support	Details		* reqi
plan			Copy Send draft Update
Person:	Id:	Created date: dd/mm/yyyy	Туре:
Type: Comprehensive		20/04/2020	Comprehensive
Status: Pending			
3ehaviour support	Behaviour support practitioner:	Behaviour support practitioner's	RP authorisation status:
practitioner:	Select	organisation:	Not Authorised
Overview			
Overview	Start date:* dd/mm/www	End date:* dd/mm/www	Review date:* dd/mm/www
Person details	20/04/2020	15/04/2021	16/03/2021
Key contacts			
Details	State:	Is short term approval in place?	
	NSW	No	
Implementing providers			
Assessments	Status:	Reason for closure:	Status changed date: dd/mm/yyyy
	Pending	Please Select	20/04/2020
Behaviours of concern	Active		
Schedule of restrictive practices	Draft	1	Maximum of 1500 character
Monthly reporting of restrictive	Partially Active	1	
practices		-	

#### **Active Plans**

- **Tip:** If there is a small variation in the way a restrictive practice is being used, for example a change in dosage of a medication or change in the way an environmental restraint is being used, the implementing provider can report this variation monthly by selecting **report variation** when they complete the monthly report. The amendments can be made when the behaviour support plan is reviewed.

**Tip:** If you have lodged a plan that has been activated by the Implementing Provider but have entered the dosage or frequency of a medication incorrectly for a chemical restraint, this can be changed by NDIS Commission Staff. Contact <u>behavioursupport@ndiscommission.gov.au</u> and attach evidence to the Plan ID.



If there is a change in circumstances which requires a plan containing regulated restrictive practices to be amended, a NDIS behaviour support practitioner must review the plan as soon as practicable after the change occurs. In any event, a plan containing regulated restrictive practices should be reviewed every 12 months while the plan is in force.

- 14.3. When the plan status is active, no changes can be made to the plan.
- 14.4. A new plan will have to be lodged. To save time, a copy of the plan can be made by going to the **Details** page and clicking the **Copy** button.

This will create a new plan in draft with a new plan ID that will contain some of the existing information in the original plan. The required changes can now be made.

an			
son:			Copy Send draft Upda
e: Comprehensive	Id:	Created date: dd/mm/yyyy	Туре:
tus:		01/06/2020	Comprehensive
	Behaviour support practitioner:	Behaviour support practitioner's	RP authorisation status:
Iverview		organisation:	
erson details			
	Start date: <i>dd/mm/yyyy</i>	End date: <i>dd/mm/yyyy</i>	Review date: dd/mm/yyyy
ey contacts	01/06/2020	27/05/2021	27/04/2021
etails			
onlementing providers	State:	Is short term approval in place?	
ipienenting providers		No	
ssessments			
ehaviours of concern	Overall status:	Reason for closure:	Status change date: dd/mm/yyyy

Before clicking the 'send draft' button and making the new plan 'pending', you will need to close the original active plan. See section 15: closing a plan.

#### 15. Closing a plan



**Tip:** Specialist Behaviour Support Providers should consult with Implementing Provider(s) before closing plans. Monthly reporting of restrictive practices cannot be submitted once a plan has been closed.

**Tip:** If a plan has been closed but is being replaced with a new plan and the regulated restrictive practice/s are the same, the Implementing Provider can continue their monthly reporting requirements once the new plan is activated. This is regardless of the start date of the new plan.



**Tip:** Behaviour Support Plans cannot be re-activated once the status has been changed to closed, even when this has been done in error. If the plan is closed in error, it will need to be re-lodged.

**Tip:** Behaviour Support Plans with a status of 'active' or 'expired' should <u>not</u> be closed due to the cessation of Specialist Behaviour Support Services. These plans will be superseded (as required) when a new Specialist Behaviour Support provider is engaged. The Implementing Provider(s) is still required to implement and report monthly against an active or expired behaviour support plan.

**Tip**: A specialist behaviour support provider should only close a plan when:

- The plan has been created in error.
- There is no NDIS funded implementing provider e.g. family.
- An implementing provider is no longer supporting a participant.
- A plan has been superseded due to:
  - A restrictive practice has ceased or been added.
  - A new implementing provider has been engaged.
  - $\circ$   $\;$  There has been a change of circumstance for the participant.

In all other situations, the behaviour support plan will remain 'active' on the portal until a specialist behaviour support provider registers a new plan with the NDIS Commission, or the existing plan expires.

#### 15.1. In the **Details** view, click **Update**

Behaviour support plan	Details		
Person:			Copy Send draft Update
Type: Comprehensive			
Status: Active	Id:	Created date: dd/mm/yyyy	Type:
Behaviour support practitioner:		26/05/2020	Comprehensive
Overview	Behaviour support practitioner:	Behaviour support practitioner's organisation:	<b>RP authorisation status</b> : Fully Authorised
Person details			
Key contacts	Start date: dd/mm/yyyy	End date: <i>dd/mm/yyyy</i>	Review date: dd/mm/yyyy
Details	2770572020	21/05/2021	2170472021
Implementing providers	State:	ls short term approval in place?	
Assessments			
Behaviours of concern	Overall status:	Reason for closure:	Status change date: dd/mm/yyyy
Plan description	Active		27/05/2020
Schedule of restrictive practices	QA clinician:	QA status:	
Monthly reporting of restrictive practices			
Authorised reporting officer report	Closure description:		^

#### 15.2. Select *Closed* from the **Status** drop down box

Behaviour support plan	Details					* required
Person: Type: Comprehensive Status: Active	ld:		Created date: <i>dd/mm/yyyy</i> 26/05/2020		<b>Type</b> : Comprehensive	
Behaviour support practitioner.	Behaviour support practitione	r: Select	Behaviour support practitioner's organisation:		RP authorisation status: Fully Authorised	
Overview						
Person details	Start date:* dd/mm/yyyy		End date:* dd/mm/yyyy		Review date:* dd/mm/yyyy	
Key contacts	27/05/2020	2	21/05/2021	2	21/04/2021	2
Details	State:*		is short term approval in place?			
Implementing providers	SA	$\checkmark$	Yes	¥		
Assessments	Status:		Reason for closure:		Status changed date: dd/mm/yyyy	
Behaviours of concern	Active	~	Please Select	~	27/05/2020	
Plan description	Closed				Maximum of 1500	characters
Schedule of restrictive practices	Expired					~
Monthly reporting of restrictive practices						>

15.3. Select a reason for closure from the **Reason for closure** drop-down menu and then click **Save**.

Details	State:*	Is short term approval In place?		
Implementing providers	VIC	No	~	
Assessments	Status:	Reason for closure:*		Status changed date: dd/mm/yyyy
Behaviours of concern	Closed	Created in Error	~	15/10/2019
Plan description	Closure description:	Created in Error Deceased	^	Maximum of 1500 characters
Schedule of restrictive practices		Duplicate		^
Monthly reporting of restrictive practices		Expired while Pending Goals achieved		×
Authorised reporting officer report submission	QA clinician:	Implemented by family		
Related links	Discard changes and return	Merged Duplicate		- Faux
Actions	<u>Discaro changes and return</u>	No Longer at Service Setting Non-NDIS provider		
Tasks		Other	~	
Attachments				1

*Tip:* If Other is selected as a reason for closure, additional information is required in the *Closure description* box.

## **Plan status definitions**

Draft	This means that the behaviour support practitioner is developing the plan.
	The Implementing Provider cannot view the plan when it is in draft status. When the practitioner clicks 'send draft' from the Details tab on the left- hand side of the page the status will change to 'pending'.
	Best practice is for the practitioner to contact the implementing provider/s to advise the plan has been lodged on the Commission portal.
Pending	This means that the plan has been lodged by the behaviour support practitioner.
	An implementing provider cannot complete monthly reporting when a plan has a status of 'pending'. The plan must be 'active' to complete monthly reporting.
	If changes need to be made when a plan has a status of 'pending', the practitioner can change the plan status back to 'draft', make the necessary amendments and then change the status back to 'pending'.
Active	This means that the behaviour support plan has been activated by the implementing provider.
	No changes can be made to an active plan. A new plan will have to be lodged. To save time, a copy of the plan can be made by going to the <b>Details</b> page and clicking the <b>Copy</b> button.
Partially Active	This means that there is more than one implementing provider.
	The status will show as 'partially active' until ALL implementing providers have activated the plan. Implementing Providers that have activated the plan can commence monthly reporting
Closed	This means that the behaviour support plan has been closed and no changes can be made to the plan.
	Behaviour support plans cannot be re-activated once they have been closed. If a plan has been closed in error, it will need to be re-lodged. A new behaviour support plan will need to be lodged if one is required.
	Monthly reporting will also cease against this plan and any further reporting will need to be completed through the reportable incidents function on the portal until a new plan with authorisation is in place.

Expired	This means the end date of the behaviour support plan has been reached.
	Monthly reporting can be completed on a plan with an 'expired' status. This function is useful when an implementing provider is awaiting a new plan to be uploaded onto the NDIS Commission Portal.
	Comprehensive behaviour support plans must be developed within 6 months of being engaged and comprehensive behaviour support plans must be reviewed every 12 months or if there is a change in circumstances that requires the behaviour support plan to be amended

### **Contact us**

**Call: 1800 035 544** (free call from landlines). Our contact centre is open 9.00am to 4.30pm in the NT, 9.00am to 5.00pm in the ACT, NSW, QLD, SA, TAS and VIC Monday to Friday, excluding public holidays.

Email: <u>behavioursupport@ndiscommission.gov.au</u>

Website: <a href="http://www.ndiscommission.gov.au">www.ndiscommission.gov.au</a>